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**天安中國投資有限公司**

**TIAN AN CHINA INVESTMENTS COMPANY LIMITED**

(Incorporated in Hong Kong with limited liability)

(Stock Code: 28)

**(1) Proposed Open Offer to Qualifying Tian An Shareholders  
on the basis of one Offer Share for every five  
Tian An Shares held as at the Record Date**

**(2) Proposed Issue of one Warrant for every one Offer Share  
and**

**(3) Change in the Expected Timetable of the Proposed Open Offer**

The expected timetable for the Open Offer has been revised due to the change in the date of despatch of the circular.

Reference is made to the joint announcement (the "Joint Announcement") of Tian An and AGL dated 2nd October, 2007 in relation to the Open Offer. Unless otherwise indicated, terms defined in the Joint Announcement have the same meanings when used in this announcement.

As additional time is required for the preparation of the required financial information for inclusion in the circular in relation to the Open Offer, Tian An will despatch the circular on 22nd October, 2007 instead of 18th October, 2007 (the date originally scheduled by Tian An for the despatch of the circular). Due to the change in the date of despatch of the circular, the date of the EGM of Tian An will be postponed to 9th November, 2007 in order to give sufficient notice of the EGM to the Tian An Shareholders.

#### **REVISED EXPECTED TIMETABLE**

The revised expected timetable for the Open Offer is set out below:

Last day of dealings in Tian An Shares on a cum-entitlement basis .....	31st October, 2007
First day of dealings in Tian An Shares on an ex-entitlement basis .....	1st November, 2007
Latest time for lodging transfers of Tian An Shares to qualify for the Open Offer .....	4:30 p.m. on 2nd November, 2007
Register of members closes (both days inclusive) .....	3rd November, 2007 to 9th November, 2007
Record Date .....	9th November, 2007
Date of the EGM .....	9th November, 2007
Despatch of the Prospectus Documents .....	12th November, 2007
Register of members re-opens .....	12th November, 2007
Latest time for acceptance of, and payment for, the Offer Shares .....	4:00 p.m. on 26th November, 2007
Open Offer expected to become unconditional on or before .....	4:00 p.m. on 28th November, 2007
Announcement of results of the Open Offer to be posted on the website of the Stock Exchange on or before .....	5th December, 2007
Certificates for fully-paid Offer Shares and the Warrants expected to be despatched on or before .....	6th December, 2007
Dealings in fully-paid Offer Shares and the Warrants commence on or before .....	10th December, 2007

#### **DIRECTORS**

As at the date of this announcement, the Tian An Directors are:

##### *Executive Directors:*

Mr. Patrick Lee Seng Wei (Managing Director), Mr. Ng Qing Hai (Deputy Managing Director), Mr. Ma Sun, Mr. Edwin Lo King Yau, Mr. Li Chi Kong and Mr. Yasushi Ichikawa

##### *Non-Executive Directors:*

Mr. Lee Seng Hui (Chairman), Mr. Moses Cheng Mo Chi and Mr. Yuki Oshima

##### *Independent Non-Executive Directors:*

Mr. Francis J. Chang Chu Fai, Mr. Ngai Wah Sang, Mr. Xu Su Jing and Ms. Lisa Yang Lai Sum

On behalf of the Board  
**Tian An China Investments Company Limited**  
**Li Chi Kong**  
Executive Director

Hong Kong, 18th October, 2007